Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052 Inspection

For cale	endar year 2015 or tax year beginning		, and ending		
Name	of foundation			A Employer identification	number
Mor	nterey Bay Aquarium Rese	arch Institut	e	77-0150580	
	and street (or P.O. box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
	00 Sandholdt Road			831-775-17	00
	town, state or province, country, and ZIP or foreign p			C If exemption application is p	ending, check here
	ss Landing, CA 95039–96	44 Initial return of a for	mar public abarity	D 1. Foreign organizations	
G Uneo	Final return	Amended return	mer public charity	D I. FUI EIGIT OI GAITIZATION	
	Address change	Name change		2. Foreign organizations me check here and attach co	eting the 85% test,
H Cheo	ck type of organization: X Section 501(c)(3) ex	<u> </u>		E If private foundation sta	
		Other taxable private foundat	ion	under section 507(b)(1)	
I Fair n	narket value of all assets at end of year J Accounting	ng method: 🗌 Cash	X Accrual	F If the foundation is in a	60-month termination
		her (specify)		under section 507(b)(1))(B), check here ►
▶\$	113,913,907. (Part I, colu	mn (d) must be on cash b	asis.)		(1)
Part	I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	47,300,728.			
2	Check Check interest on savings and temporary	E 110	E 44.0	E 410	G1 - 1 - 1
3	cash investments	5,410.	5,410.	5,410.	Statement 1
4	Dividends and interest from securities	2,375.	<u>2,375</u> 171,859		Statement 2 Statement 3
5	b Net rental income or (loss) 171,859.	171,859.	1/1,059.	1/1,059.	Statement 3
	a Net gain or (loss) from sale of assets not on line 10	320,000.			Statement 4
anu	b Gross sales price for all 320,000.	520,0001			
Revenue			0.		
۳ a				0.	
9	Income modifications	1			
	Gross sales less returns and allowances				
	b Less: Cost of goods sold		and the second sec		
	c Gross profit or (loss)	288,110.	268,861.	288 110	Statement 5
11		48,088,482.	448,505		
13		755,183.	0.		
14		17,965,374.	0.		
15		13,560,881.	0.		
8 16	a Legal fees Stmt 6	77,148.	0.		78,435.
	b Accounting fees Stmt 7	181,896.	0.	0.	181,896.
ŭ	c Other professional fees	2			
17 II 4	Interest	5,307.	0.	. 0.	5,307.
stra		6,463,947.	34,936		
		2,453,956.	0.		
Adn 21		748,219.	0.		
Pu 22		181,566.	0.		
Operating and Administrative		9,216,242.	94,523	94,523	
atir 24					
Ibel	expenses. Add lines 13 through 23	51,609,719.	129,459	129,459	
23		251,500.			251,500.
26	•	51 961 010	129,459	120 /50	42,657,294.
	Add lines 24 and 25 7 Subtract line 26 from line 12:	51,861,219.	147,437	143,433	±4,031,434.
2	a Excess of revenue over expenses and disbursements	-3,772,737.			
	b Net investment income (if negative, enter -0-)		319,046		
	c Adjusted net income (if negative, enter -0-)			338,295	

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions. Form 990-PF (2015)

2015.03001 Monterey Bay Aquarium Resea MBARI_1

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	rm 990-PF (2015) Monterey Bay Aquarium B	Beginning of year		nd of year	Page
Pa	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.				(at Value
_		(a) Book Value	(b) Book Value		
	1 Cash - non-interest-bearing	500.		0.	500
	2 Savings and temporary cash investments	8,843,293.	6,888,56	7. 6,88	8,567
	3 Accounts receivable ► 155,712				
	Less: allowance for doubtful accounts	78,405.	155,71	2. 15	5,712
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts 🕨				
	5 Grants receivable	49,712,749.	50,519,91	3. 50,51	9,913
	6 Receivables due from officers, directors, trustees, and other				
	disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
0	8 Inventories for sale or use	69,115.	637,30	9, 63	7,309
	 9 Prepaid expenses and deferred charges 		5,013,75	8 5 01	3,758
é	10a Investments - U.S. and state government obligations	4,044,254.	5,015,75	0. 5,01	5,750
		^			
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ► 167,005,062	•			
	Less: accumulated depreciation Stmt 11 16,306,914	52,048,865.	50,698,14	8. 50,69	8,148
	15 Other assets (describe)				
	16 Total assets (to be completed by all filers - see the				
	instructions. Also, see page 1, item I)	115,397,221.	113,913,90	7. 113,91	3,907
1	17 Accounts payable and accrued expenses	9,022,664.	8,243,29	1.	
	18 Grants payable				
	19 Deferred revenue	1,216,019.	1,110,75	5.	
i	20 Loans from officers, directors, trustees, and other disqualified persons	1/210/0190			
	21 Mortgages and other notes payable				
LIADIIILIES	21 Molgages and other notes payable 22 Other liabilities (describe ► Statement 12)	31,646,000.	38,172,00	0	
		51,040,000.	50,172,00	<u>.</u>	
	00 Table Librar (add lines d7 through 00)	41,884,683.	47,526,04	6	
+	23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	41,004,005.	47,520,04	0.	
0	and complete lines 24 through 26 and lines 30 and 31.	24 520 400	26 624 22	0	
3	24 Unrestricted	34,538,486.			
	25 Temporarily restricted	38,974,052.	39,753,53	3.	
š	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here				
Ē	and complete lines 27 through 31.				
Net Assets of Fund balances	27 Capital stock, trust principal, or current funds				
sel	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
AS	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		66,387,86	1.	
-					
	31 Total liabilities and net assets/fund balances	115,397,221.	113,913,90	7.	
P	Part III Analysis of Changes in Net Assets or Fund	Balances			
4	Total net assets or fund balances at beginning of year - Part II, column (a), lir	a 30			
				1 73,51	2 539
	(must agree with end-of-year figure reported on prior year's return)				
	Enter amount from Part I, line 27a				
	Other increases not included in line 2 (itemize)			3	0 0 0 1
4	Add lines 1, 2, and 3			4 69,73	
5	Decreases not included in line 2 (itemize)		atement 10		1,940
	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II,	column (b), line 30		6 66,38	
3				Form 99	DE (20.
				FUIII	U-F F (20
523	23511 1-24-15			FUIII 33	0-FF (20

(a) List and describe 2-story brick ware	e the kind(s) of property sold (e.g., nouse; or common stock, 200 shs.	real estate, MLC Co.)		P - PL D - D	acquired irchase onation	(c) Dat (mo.,	te acquired , day, yr.)	(d) D (mo.,	
1a									
b NON	3								_
C		ν.							-
d									-
e	(f) Depreciation allowed	(a) Co	at or other basis	<u> </u>		(6)	Cain or (loo		+
(e) Gross sales price	(or allowable)		st or other basis expense of sale				Gain or (loss lus (f) minus		
a						() (()	(0)	-
b									-
C									
d									
e	. 1							*	
Complete only for assets showing g	gain in column (h) and owned by th	ne foundation	on 12/31/69				(Col. (h) gair		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis		cess of col. (i)		C	ol. (k), bu Losse	it not less that es (from col.	an -0-) or (h))	2
	as of 12/31/69	over	col. (j), if any			20000		()	-
<u>a</u>									-
b									-
d									-
e								2	-
-	(If goin also enter in	in Dart L line	7						
2 Capital gain net income or (net capit	al loss)	in Part I, line	7	2					
3 Net short-term capital gain or (loss)									
If gain, also enter in Part I, line 8, co		1(0).		2					
If (loss), enter -0- in Part I, line 8				3 3					
Part V Qualification Une									_
	der Section 4940(e) for I	Reduced	Tax on Net	Invest	tment In	come			
(For optional use by domestic private fo If section 4940(d)(2) applies, leave this	undations subject to the section 49 part blank.	940(a) tax on	net investment ir	ncome.)					
(For optional use by domestic private fo If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify 1 Enter the appropriate amount in eac	undations subject to the section 49 part blank. n 4942 tax on the distributable amo under section 4940(e). Do not com h column for each year; see the ins	940(a) tax on ount of any ye nplete this pa	net investment ir ear in the base pe ırt.	riod?					3
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 (For optional use by domestic private for optional use by domestic private for lf section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify 1 Enter the appropriate amount in eac (a) Base period years Calendar year (or tax year beginning 2014 2013 2014 2013 2012 2011 2010 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y the foundation has been in existence 4 Enter the net value of noncharitable- 5 Multiply line 4 by line 3 6 Enter 1% of net investment income for the 5-y and 6 	undations subject to the section 49 part blank. n 4942 tax on the distributable amo <u>under section 4940(e). Do not com</u> <u>h column for each year; see the ins</u> (b) Adjusted qualifying distri 45,865 45,888 40,309 48,336 41,664 ear base period - divide the total on if less than 5 years use assets for 2015 from Part X, lir (1% of Part I, line 27b)	940(a) tax on bunt of any years mathematical productions be ributions 5,777. 3,504. 9,183. 5,221. 4,241. n line 2 by 5, ne 5	net investment ir ear in the base pe rt. fore making any e Net value of no	ncome.) riod? (c) nncharitab 14,9 13,6 9,5 13,6 15,2	le-use asset 76,05 77,28 20,65 16,56 89,67	is 0. 3. 7. 0. 3. 2. 3. 4. 5. 6. 7.	Distri (col. (b) di	(d) bution ratio vided by co 3 . (3 . 2 3 . 2 2 . 7 16 . 9 3 . 2 50 , 48 (50 , 48 (0 0 0 0 0 0 0 0 0 0 0 0 0 0
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 (For optional use by domestic private for lif section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify 1 Enter the appropriate amount in eac (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 2 Total of line 1, column (d)	undations subject to the section 49 part blank. n 4942 tax on the distributable amo <u>under section 4940(e). Do not com</u> <u>h column for each year; see the ins</u> (b) Adjusted qualifying distri 45,865 45,888 40,309 48,336 41,664 ear base period - divide the total on if less than 5 years use assets for 2015 from Part X, lir (1% of Part I, line 27b) art XII, line 4	940(a) tax on bunt of any years inplete this particular the second structions be ibutions 5,777. 3,504. 9,183. 5,221. 4,241. In line 2 by 5, ne 5	net investment ir ear in the base pe rt. fore making any e Net value of no	ncome.) riod? (c) nncharitab 14,9 13,6 9,5 13,6 15,2	le-use asse 76,05 77,28 20,65 16,56 89,67	is 0. 3. 7. 0. 3. 2. 3. 4. 5. 6. 7.	Distri (col. (b) di	(d) bution ratio vided by co 3 . (3 . 2 3 . 2 2 . 7 16 . 9 3 . 2 50 , 48 (50 , 48 ())))))))))))))
 (For optional use by domestic private for lif section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify 1 Enter the appropriate amount in eac (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y the foundation has been in existence 4 Enter the net value of noncharitable- 5 Multiply line 4 by line 3 6 Enter 1% of net investment income in a for the 5 and 6 8 Enter qualifying distributions from P 	undations subject to the section 49 part blank. n 4942 tax on the distributable amo <u>under section 4940(e). Do not com</u> <u>h column for each year; see the ins</u> (b) Adjusted qualifying distri 45,865 45,888 40,309 48,336 41,664 ear base period - divide the total on if less than 5 years use assets for 2015 from Part X, lir (1% of Part I, line 27b) art XII, line 4	940(a) tax on bunt of any years inplete this particular the second structions be ibutions 5,777. 3,504. 9,183. 5,221. 4,241. In line 2 by 5, ne 5	net investment ir ear in the base pe rt. fore making any e Net value of no	ncome.) riod? (c) nncharitab 14,9 13,6 9,5 13,6 15,2	le-use asse 76,05 77,28 20,65 16,56 89,67	is 0. 3. 7. 0. 3. 2. 3. 4. 5. 6. 7.	Distri (col. (b) di	(d) bution ratio vided by co 3 . (3 . 2 3 . 2 2 . 7 16 . 9 3 . 2 50 , 48 (50 , 48 (0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Form 990-PF (2015) Monterey Bay Aquarium Research Institute 77-015 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here b and enter 1%		6.	381.
of Part I, line 27b		<u> </u>	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			0.
3 Add lines 1 and 2 3		6.3	381.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		• / •	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6.3	381.
6 Credits/Payments:		- / -	
a 2015 estimated tax payments and 2014 overpayment credited to 2015 6a 6, 381.			
b Exempt foreign organizations - tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d7		6,3	381.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			9
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax Refunded 11			
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	s No
any political campaign?	1a		Х
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	10		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
(1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright \$ O.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
managers. ▶ \$0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year? <u>N/A</u>	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
 By language in the governing instrument, or 			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	77
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		(2015)

	<u>1990-PF (2015)</u> Monterey Bay Aquarium Research Institute 77-015	0580	_	Page 8
Pa	art VII-A Statements Regarding Activities (continued)		N	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12		10		v
40	If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	X
13	Website address WWW.MBARI.ORG	13	•	
14	The books are in care of ► Jim Rehkopf Telephone no.►831-7	75 - 1	704	
14	Located at 7700 Sandholdt Road, Moss Landing, CA ZIP+4 2 ZIP+4 9	5039	-96	44
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<u> </u>
10	and enter the amount of tax-exempt interest received or accrued during the year		A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		x
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			an the s
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
,	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
,	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		x
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2015?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			-
8	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015? Yes X No			
	If "Yes," list the years ►,,,			
1	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	<u>2b</u>		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3				
	during the year? Yes X No p If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
- 1	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A .	3b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			x
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	. 4b		X
		orm 990	0-PF	(2015

Form 990-PF (2015) Monterey Bay Aquarium Re Part VII-B Statements Regarding Activities for Which F	<u>search Instit</u> Form 4720 May Be F	ute Required (cont	<u>77-01505</u> tinued)	80 Page 6
 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section Influence the outcome of any specific public election (see section 4955); o any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes' Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uncur section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h 	r to carry on, directly or indire ? n described in section or educational purposes, or f ler the exceptions described i ctions)?	ior	Yes X No Yes X No Yes X No Yes X No N/A	5b
 expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a p 	5-5 <i>(d).</i> Day premiums on	I/A 🗌	Yes X No	6b X
If "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax s b If "Yes," did the foundation receive any proceeds or have any net income attribute Part VIII Information About Officers, Directors, Truston	helter transaction? table to the transaction?		Yes X No N/A	7b
Paid Employees, and Contractors				
List all officers, directors, trustees, foundation managers and their (a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensatio (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		755,183	.126,282.	0.
2 Compensation of five highest-paid employees (other than those inc (a) Name and address of each employee paid more than \$50,000	luded on line 1). If none, (b) Title, and average hours per week devoted to position	enter "NONE." (c) Compensatio	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Rd., Moss Landing, CA 950399644	Director of M 40.00	242,937	erations	7
Dr. Peter Brewer - 7700 Sandholdt Rd., Moss Landing, CA 950399644 Dr. Robert Vrijenhoek - 7700	Sr. Scientist 40.00 Sr. Scientist	228,694	. 57,195	. 0.
Sandholdt Rd., Moss Landing, CA Dr. Bruce Robison - 7700 Sandholdt	40.00 Sr. Scientist	225,086		
Rd., Moss Landing, CA 950399644 Douglas Au - 7700 Sandholdt Rd., Moss Landing, CA 950399644	40.00 Engineering I 40.00	230,486 Director 224,333		
Total number of other employees paid over \$50,000			>	180 1990-PF (2015)

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Form 990-PF (2015) Monterey Bay Aquarium Research Inst	itute 77-	0150580	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NON	NE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
PricewaterhouseCoopers LLP			
3 Embarcadero Center, San Francisco, CA 94111 Ac	countants	157	,296.
Total number of others receiving over \$50,000 for professional services			0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inf number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the etc.	Expenses	6
1 DEVELOPMENT OF OCEANOGRAPHIC INSTRUMENTS - DNA SEAFLOOR MAPPING SYSTEMS, IN SITU ANALYZERS/SAM CHEMICAL SENSORS, ETC.	IPLERS,	8,284	,714.
2 NEW TECHNOLOGY DATA COLLECTION VEHICLES - AUV D AND ENHANCEMENTS, ROV UPGRADES AND ENHANCEMENTS COASTAL RESEARCH VESSEL	S AND NEW	1,561	,339.
3 STUDY THE COMPOSITION, STRUCTURE, ECOLOGICAL DY POPULATION DYNAMICS OF THE WATER COLUMNS AND SE MONTEREY BAY AND OTHER WEST COAST SITES		11,240	<u>,070.</u>
4 MAINTAIN AN OCEAN OBSERVATORY SYSTEM AND A DATA SYSTEM WHICH WOULD PROVIDE THE OCEANOGRAPHIC CO ACCESS TO KEY DATA AND DATA COLLECTION OPPORTUN	MMUNITY WITH	2,192	,387.
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	1 and 2.	Amount	
1 <u>N/A</u>			0.
2			
All other program-related investments. See instructions. 3			
Total. Add lines 1 through 3	•		0.
		Form 990-	PF (2015)

	<u>m 990-PF (2015)</u> Monterey Bay Aquarium Research Institute	77-	0150580	Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a		0.
b	Average of monthly cash balances	1b	8,407	
C	Fair market value of all other assets	1c	6,731	
d	Total (add lines 1a, b, and c)	1d	15,139	
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) 1e O •			
2	Acquisition indebtedness applicable to line 1 assets	2		0.
3	Subtract line 2 from line 1d	3	15,139	
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4		,094.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,912	
6	Minimum investment return. Enter 5% of line 5	6		,627.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here X and do not complete this part.)	nd certain		
1	Minimum investment return from Part X, line 6	1		
2a	Tax on investment income for 2015 from Part VI, line 5			
b	Income tax for 2015. (This does not include the tax from Part VI.) 2b			
C	Add lines 2a and 2b	2c		
3	Distributable amount before adjustments. Subtract line 2c from line 1	3		
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5		
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		
Ρ	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	42,657	,294.
b	Program-related investments - total from Part IX-B	1b		0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	5,123	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a		
b	Cash distribution test (attach the required schedule)	3b		
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,781	,222.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b	5		0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,781	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section	
			Com 000 I	

Form **990-PF** (2015)

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Form 990-PF (2015)

Part XIII Undistributed Income (see instructions)

Tart All Chaistibuted income (s	ee instructions)	N/A			
	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015	
1 Distributable amount for 2015 from Part XI, line 7					
2 Undistributed income, if any, as of the end of 2015:					
a Enter amount for 2014 only					
b Total for prior years:					
3 Excess distributions carryover, if any, to 2015:					
a From 2010					
b From 2011		The second second			
c From 2012					
d From 2012					
- From 0014					
f Total of lines 3a through e					
4 Qualifying distributions for 2015 from					
Part XII, line 4: > \$					
a Applied to 2014, but not more than line 2a					
b Applied to undistributed income of prior					
years (Election required - see instructions)					
c Treated as distributions out of corpus					
(Election required - see instructions)					
d Applied to 2015 distributable amount					
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9				
b Prior years' undistributed income. Subtract					
line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable					
amount - see instructions e Undistributed income for 2014. Subtract line					
4a from line 2a. Taxable amount - see instr					
f Undistributed income for 2015. Subtract					
lines 4d and 5 from line 1. This amount must					
be distributed in 2016					
7 Amounts treated as distributions out of					
corpus to satisfy requirements imposed by					
section 170(b)(1)(F) or 4942(g)(3) (Election					
may be required - see instructions)					
8 Excess distributions carryover from 2010					
not applied on line 5 or line 7					
9 Excess distributions carryover to 2016.					
Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9:					
a Excess from 2011					
b Excess from 2012					
c Excess from 2013					
d Excess from 2014					
e Excess from 2015					

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Form 990-PF (2015)

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Form 990-PF (2015) Montere	<u>ey Bay Aquar</u>	ium Researc	<u>h Instit</u>	ute	77-01	50580	Page 10
Part XIV Private Operating F			-A, question 9)		*		
1 a If the foundation has received a ruling of							
foundation, and the ruling is effective for	or 2015, enter the date of	the ruling	► L	05/0			_
b Check box to indicate whether the foun		ng foundation described i			42(j)(3) or 49	42(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year	(1) 0014	Prior 3 years		(1) 0040		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013		(d) 2012	(e) To	otal
investment return from Part X for	220 005	005 111			176 000		
each year listed	338,295.			237.	476,033.	1,345	,679.
b 85% of line 2a	287,551.	244,047.	207,6	.10	404,628.	1,143	,827.
c Qualifying distributions from Part XII,	47 701 000		45 000 5		0 010 050	1	8564
line 4 for each year listed	47,781,222.	45,805,///.	45,888,5	504.4	0,312,058.	1/984	/561.
d Amounts included in line 2c not				l. New State			
used directly for active conduct of	251,500.	15,500.	245,0		247,500.	750	500
exempt activities e Qualifying distributions made directly	251,500.	15,500.	245,0	,00.	247,500.	/59	,500.
for active conduct of exempt activities.							
Subtract line 2d from line 2c	47,529,722.	15 850 277	15 613 5		0 064 559	17908	9061
3 Complete 3a, b, or c for the	41,529,122.	45,050,277.	45,045,5	04.4	0,004,558.	1/900	0001.
alternative test relied upon:				8 - an			
a "Assets" alternative test - enter:(1) Value of all assets							0.
							0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			а 1				0.
b "Endowment" alternative test - enter							0.
2/3 of minimum investment return							
shown in Part X, line 6 for each year listed	497,085.	499,202.	455,9		317,355.	1 769	551.
c "Support" alternative test - enter:	19770000	19972020	100,0		517,555.	1,705	, 331.
(1) Total support other than gross							
investment income (interest,		. d)					
dividends, rents, payments on							
securities loans (section 512(a)(5)), or royalties)							0.
(2) Support from general public	6						
and 5 or more exempt							
organizations as provided in section 4942(j)(3)(B)(iii)							0.
(3) Largest amount of support from		6					
an exempt organization			120				0.
(4) Gross investment income	ormation (Comple	te this part only	if the foundation	ation ha	ad \$5,000 or mo	ore in ass	ets
at any time during t	the year-see instr	ructions.)					
1 Information Regarding Foundation	on Managers:						
a List any managers of the foundation wh	-	than 2% of the total cont	ributions received	by the fou	ndation before the clos	se of any tax	
year (but only if they have contributed r							
None		м. Политични страници стр					
b List any managers of the foundation wh			or an equally large	e portion o	of the ownership of a pa	artnership or	
other entity) of which the foundation ha	as a 10% or greater interes	st.					
None					. a.		
2 Information Regarding Contribut	tion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:				
Check here 🕨 🗶 if the foundation of							s. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations u	nder other conditi	ions, comp	lete items 2a, b, c, and	d.	
a The name, address, and telephone num	nber or e-mail address of t	he person to whom appli	cations should be	addressed	1:		
			-				
b The form in which applications should I	be submitted and informa	tion and materials they sl	nould include:				
c Any submission deadlines:							
		a the second second		2014			
d Any restrictions or limitations on award	ls, such as by geographica	al areas, charitable fields,	kinds of institution	ns, or othe	er factors:		1
<u>A</u>						F 000	DE los les
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2015.03001 Monterey Bay Aquarium Resea MBARI_1

3 Grants and Contributions Paid During the	Year or Approved for Euture	Payment		
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		roopione		
a rad during the year				
University of Washington	None	PC	NOVAE Workshop	
School of Oceanography			Sponsorship	
Seattle, WA 98195				5,000
Moss Landing Marine Labs	None	PC	Support for marine lab	
8272 Moss Landing Road			operations and their	
Moss Landing, CA 95039			50th Anniversary	1,000
Leland Stanford, Jr. Univ.	None	PC	Support for	
William F. Durand Building			collaborative research	
Stanford, CA 95305			program	240,000
Monterey County Office of Education	None	PC	Departies to Galaxies	
(Science & Engineering Fair)	None	FC	Donation to Science Fair, 2015	
P.O. Box 80851			Fail, 2015	
Salinas, CA 93912				2,500
Science Buddies	None	PC	Support for education	
P.O. Box 5038			tools for K-12	
Carmel, CA 93921			science, technology,	
			engineering and math	
			in 3 local counties.	1,500
Total See co	ntinuation shee	et(s)	► 3a	251,500
Leland Stanford, Jr. Univ.	None	PC	Support for	
William F. Durand Building			collaborative research	
Stanford, CA 95305			program	240,000
Total		1	▶ 3b	240,000

¹¹ 2015.03001 Monterey Bay Aquarium Resea MBARI_1

Part XVSupplementary Information3Grants and Contributions Paid During the				
Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
(or substantial contributor	recipient		
Stanford University, Sea Lion Bowl	None	PC	NOSB Sea Lion Bowl,	
397 Panama Mall			promote interest in	
Stanford, DC 94305			ocean science	1,50
	8			
а. 				
Total from continuation sheets				1,500

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Part XVI-A	Α

Analysis of Income-Producing Activities

	Unrelated	business income	Evoluted	vention E10 E10 E11		
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	y section 512, 513, or 514 (d)	(e) Related or ex	
1 Program service revenue:	code	Amount	code	Amount	function inc	ome
a						
b						
C						
d						
e					· · · · · · · · · · · · · · · · · · ·	
g Fees and contracts from government agencie						
2 Membership dues and assessments3 Interest on savings and temporary cash						
investments			14	5,410.		
4 Dividends and interest from securities			14	2,375.		
5 Net rental income or (loss) from real estate:			**	2,515.		
a Debt-financed property		-				
 b Not debt-financed property 			16	171,859.		
6 Net rental income or (loss) from personal					6	
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			18	320,000.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a See Statement 14		X		288,110.		
b						
C						
d						
		0	1000	707 754		0
12 Subtotal. Add columns (b), (d), and (e)		0.		787,754.	707	0. ,754.
13 Total. Add line 12, columns (b), (d), and (e)					/ 0 /	,/34
(See worksheet in line 13 instructions to verify calcu						
Part XVI-B Relationship of Act	tivities to the Accor	nplishment of Ex	empt P	urposes		
Line No. Explain below how each activity for	which income is reported in	column (e) of Part XVI-A	contributed	importantly to the accomp	lishment of	
the foundation's exempt purposes (Contributed			
•	(
	2					
						1
		5. 				

Form **990-PF** (2015)

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12 2015.03001 Monterey Bay Aquarium Resea MBARI_1 Form 990-PF (2015) Monterey Bay Aquarium Research Institute 77-0150580 Page 13

1	Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of		Yes	No
·	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
C	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, s column (d) the value of the goods, other assets, or services received.		sets,	

N/A N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my kn and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know Child Finar Signature of officer or trustee Signature of officer or trustee Date Title Print/Type preparer's name Joan S. McMahon, Managing Director Preparer's signature Date Check 8/3/16	(a) Line no.	(b) Amount involved	(c) Name of no		exempt organization	(d) Descript	tion of transfers, transaction	ns, and sharing arra	ngements
in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Descript N/A (a) Name of organization (b) Type of organization (c) Descript N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my kn and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know Childref Finar Signature of officer or trustee Date Title Print/Type preparer's name Joan S. McMahon, Managing Director Firm's name ▶ Deloitte Tax, LLP Firm's El				N/A					_
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(a) Name of organization (b) Type of organization (c) Descript N/A Image: Signal state in the state in	in section	n 501(c) of the Code (other	than section 501(c)(3					Yes	X No
N/A Junder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my known and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any known of the period of the preparer is signature. Paid Print/Type preparer's name Preparer's signature Date Check self-empleted of the period o	U 11 163, 6				(b) Type of organization		(c) Description of re	lationship	
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Here E/II /ILa Officer Signature'of officer or trustee Date Title Print/Type preparer's name Preparer's signature Date Check self- emploited Joan S. McMahon, Managing Director Mum Mahe 8/3/16 Firm's El Freparer Firm's name ► Deloitte Tax/LLP Firm's El Firm's El	and h	belief, it is true, correct, and com	plete Declaration of prepa	arer (other than	taxpayer) is based on all inform	nation of which prep	f Financia	1 May the IRS di return with the shown below (preparer
Signature of officer or trustee Date Title Print/Type preparer's name Preparer's signature Date Check _ Joan S. McMahon, Managing Director Mum Mahe 8/3/16 Preparer Firm's name ▶ Deloitte Tax/LLP Firm's El		PHAL			8/11/16			X Yes	N
Print/Type preparer's name Preparer's signature Date Check self- emploid Joan S. McMahon, Managing Director Managing Director 8/3/16 Firm's El Preparer Firm's name ▶ Deloitte Tax/LLP Firm's El Firm's El		nature of officer or trustee	,					_	
Paid Managing Director Mum Make 8/3/16 Preparer Firm's name ▶ Deloitte Tax/LLP Firm's El			me F	Preparer's sig	gnature	Date		PTIN	
Preparer Firm's name ► Deloitte Tax/LLP Firm's EI		Joan S. Mc	Mahon,	Day 1	nonal.	8/3/16	self- employed		
					rynane	0/5/10		P00966	
			oitte Tax/	/LLP			Firm's EIN 8	6-10657	12
Firm's address > 555 Mission Street		Firm's address ▶ 55	5 Mission	Stree	t				
San Francisco, CA 94105 Phone no							Phone no. 41	5-783-4 Form 990	

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Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No. 1545-0047

2015

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Name of the organization		Employer identification number
M	onterey Bay Aquarium Research Institute	77-0150580
Organization type (check of	one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	*
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
<u> </u>		
	is covered by the General Rule or a Special Rule.)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ule. See instructions.
General Rule		
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor	
Special Rules		
sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amou c, line 1. Complete Parts I and II.	, or 16b, and that received from

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

	B (Form 990, 990-EZ, or 990-PF) (2015)		[Free lawses]	do _4;6; _ 4; _ 7 _ 7	Page 2
Name of or	ganization		Employer	dentification nun	nder
Monte	rey Bay Aquarium Research Institute		77-0	0150580	
Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	Il space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ns	(d) Type of contri	bution
1	Berkeley Seismological Laboratory 299 McCone Hall Berkeley, CA 94720-4760	\$11,8	(C	Person [Payroll [Noncash [Complete Part II oncash contribu	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ns	(d) Type of contri	ibution
2	Canadian Institute for Advanced <u>Research</u> <u>180 Dundas St. W., Ste 1400</u> <u>Toronto, ON, CANADA</u>		<u>505.</u> (C		X for
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ns	(d) Type of contri	ibution
3	David and Lucile Packard Foundation, <u>The</u> <u>300 Second Street, Suite 200</u> <u>Los Altos, CA 94022</u>	\$ 39,753,5	<u>533.</u> (0		X for
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ons	(d) Type of contr	ibution
4	Gordon and Betty Moore Foundation, The 1661 Page Mill Road Palo Alto, CA 94304	\$780,2	(0	Person [Payroll [Noncash [Complete Part I oncash contribu	
(a)	(b)	(c)		(d)	
<u>No.</u>	Name, address, and ZIP + 4 International Research Institute Stavanger PO Box 8046 Stavanger, NORWAY	Total contributio	<u>575.</u> ((Type of contr Person [Payroll [Noncash [Complete Part I [oncash contrib [X I for
(a)	(b)	(c)		(d)	
<u>No.</u>	Name, address, and ZIP + 4 Dave and Judi Zaches Foundation PO Box 2410 Monterey, CA 93942-2410	Total contributio	000.	Type of contr Person [Payroll [Noncash [Complete Part I [noncash contrib [X I for
523452 10-2	26-15	Schedule	B (Form 99	0, 990-EZ, or 990)-PF) (2015
25080	16 3 353014 MBARI 2015.03001 Monter	ey Bay Aquar	ium Re	esea MBA	RI1

rey Bay Aquarium Research Institute Contributors (see instructions). Use duplicate copies of Part I if add (b) Name, address, and ZIP + 4 Monterey Bay Aquarium 886 Cannery Row Monterey, CA 93940 (b)		ployer identification number 77-0150580 (d) Type of contribution Person X Payroll Noncash
Contributors (see instructions). Use duplicate copies of Part I if add (b) Name, address, and ZIP + 4 Monterey Bay Aquarium 886 Cannery Row Monterey, CA 93940	ditional space is needed. (c) Total contributions	(d) Type of contribution Person X Payroll
(b) Name, address, and ZIP + 4 Monterey Bay Aquarium 886 Cannery Row Monterey, CA 93940	(c) Total contributions	Type of contribution Person X Payroll
886 Cannery Row Monterey, CA 93940	\$71,796	Payroll
(b)	1	(Complete Part II for noncash contributions.)
Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
National Institute of Health 45 Center Drive Bethesda, MD 20814	\$58,005	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
National Oceanic and Atmospheric Admin. 1100 Wayne Ave #1210 Silver Springs, MD 20910-3283	\$ <u>2,099,350</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
National Science Foundation 4201 Wilson Blvd Arlington, VA 22230	\$ <u>2,049,163</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(b) Name address and ZIP + 4	(C) Total contributions	(d) Type of contribution
Office of Naval Research 300 5th Ave., St 710 Seattle, WA 98104-2398		Person X Payroll
(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
Stanford University 340 Panama Street Stanford CD 94305 4125	\$271,841	Person X Payroll Noncash (Complete Part II for noncash contributions.)
	Bethesda, MD 20814 (b) Name, address, and ZIP + 4 National Oceanic and Atmospheric Admin. 1100 Wayne Ave #1210 Silver Springs, MD 20910-3283 (b) Name, address, and ZIP + 4 National Science Foundation 4201 Wilson Blvd Arlington, VA 22230 (b) Name, address, and ZIP + 4 Office of Naval Research 300 5th Ave., St 710 Seattle, WA 98104-2398 (b) Name, address, and ZIP + 4 Stanford University 340 Panama Street Stanford, CA 94305-4125 -15	Bethesda, MD 20814(c) Total contributions(b) Name, address, and ZIP + 4(c) Total contributions1100 Wayne Ave #1210\$ 2,099,350Silver Springs, MD 20910-3283(c) Total contributions(b) Name, address, and ZIP + 4(c) Total contributionsNational Science Foundation\$ 2,049,1634201 Wilson Blvd\$ 2,049,163Arlington, VA 22230(c) Total contributions(b) Name, address, and ZIP + 4(c) Total contributions0ffice of Naval Research(c) Total contributions300 5th Ave., St 710\$ 263,540Seattle, WA 98104-2398(c) Total contributions(b) Name, address, and ZIP + 4(c) Total contributionsStanford University 340 Panama Street\$ 271,841Stanford, CA 94305-412544445

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Name of organization Employer identification number Monterey Bay Aquarium Research Institute 77-0150580 Part I Contributors (see instructions). Use duplicate copies of Part If additional space is needed. (a) 13 University of California, Santa Cruz 1156 High Street (b) (c) Santa Cruz, CA 95064 100,205. Paroli (a) Name, address, and ZIP + 4 (c) (c) (d) Name, address, and ZIP + 4 Total contributions (c) (a) Name, address, and ZIP + 4 Total contributions (c) (d) Name, address, and ZIP + 4 Total contributions (c) (a) Name, address, and ZIP + 4 Total contributions (c) (a) Name, address, and ZIP + 4 Total contributions (c) (a) Name, address, and ZIP + 4 Total contributions (c) (b) (c) (c) Type of contributions (c) (a) Name, address, and ZIP + 4 Total contributions (c) (b) Name, address, and ZIP + 4 Total contributions (c) (c) Name, address, and ZIP + 4 Total contributions (c) (d) Name, address, and ZIP + 4 Total contributions (c) (d) N	Schedule	B (Form 990, 990-EZ, or 990-PF) (2015)			Paç
Part I Contributors (see instructions). Use duplicate copies of Part If additional space is needed. (a) Type of contribution 13 University of California, Santa Cruz 1156 High Street \$	Name of or	rganization		Employ	er identification number
(a) Name, address, and ZIP + 4 Total contributions Type of contribution 13 University of California, Santa Cruz s 100,205. Person	Monte	rey Bay Aquarium Research Institute	π	77	-0150580
No. Name, address, and ZP + 4 Total contributions Type of contribution 13 University of California, Santa Cruz \$	Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.		
1156 High Street \$				ns	
Santa Cruz, CA 95064 (Complete Part If Gronceah contributions,) (a) Name, address, and ZIP + 4 Total contributions 14 University of Washington s 51,992. (a) (b) (c) (f) 4333 Brooklyn Ave NE s 51,992. (a) (b) (c) (c) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c) (a) (b) (c) (c) (c) No. Name, address, and ZIP + 4 Total contributions Person X (a) Name, address, and ZIP + 4 Total contributions Person X (a) Name, address, and ZIP + 4 Total contributions Person X (b) (c) (c) (d) Noncash contributions (a) Natural Resources Canada 9,500. S 9,500. Noncash contributions 9860 West Saanich Road (c) (c) (d) Noncash contributions Noncash contributions (a) Name, add	13				Payroll
No. Name, address, and ZIP + 4 Total contributions Type of contribution 14 University of Washington \$	a.		\$100,2	05.	(Complete Part II for
4333 Brooklyn Ave NE \$				ns	
Seattle, WA 98195-9472 (Complete Part II for noncash contributions.) (a) (b) (c) (d) 15 Woods Hole Oceanographic Institution s 28,885. (Complete Part II for noncash contributions.) 15 Woods Hole, MA 02543-1041 \$ 28,885. Person X Payroll (a) (b) (c) (c) (d) Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (c) (d) Noncash (Complete Part II for noncash contributions.) (a) Name, address, and ZIP + 4 Total contributions Type of contribution 16 Natural Resources Canada \$ 9,500. Payroll Noncash (a) (b) (c) (c) (d) Noncash (Complete Part II for noncash contributions.) 16 Natural Resources Canada \$ 9,500. Payroll Noncash (a) (b) (c) (c) (d) Type of contributions.) Payroll Noncash Complete Part II for noncash contributions.) 17 Admin. 325 Broadway \$ 40,764. Payroll <td>14</td> <td>University of Washington</td> <td></td> <td></td> <td></td>	14	University of Washington			
No. Name, address, and ZIP + 4 Total contributions Type of contribution 15 Woods Hole Oceanographic Institution 86 Water Street \$			\$51,9	92.	(Complete Part II for
Bit is a construction of parallelistic is a construct of parallelistic is a construction of parallelistic is a construct of parallelistic is a construct of parallelistic is a construction of parallelistic is a construction of parallelistic is a construct of parallelistic is a construct of parallelistic is a construction of parallelistic is a construction of parallelistic is a construct of parallelistic is a construction of parallelistic is a construct of parallelistic is a construct of parallelistic is a construct on construct is a construct on construct is construct on construct is a construct on constr				ns	
(a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution 16 Natural Resources Canada \$ 9,500. Person X 9860 West Saanich Road \$ 9,500. (c) (d) Sidney, BC, CANADA (b) (c) (d) Noncash Person X (a) (b) (c) (d) Noncash (Complete Part II for noncash contributions.) (a) No. Name, address, and ZIP + 4 Total contributions Type of contributions.) (a) (b) (c) (d) Type of contributions.) (a) Name, address, and ZIP + 4 Total contributions Type of contributions.) (a) National Oceanic and Atmospheric Admin. Person X 325 Broadway \$ 40,764. Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Complete Part II for noncash contribution.) (a) (b) (c) (d) Total contributions Complete Part II for noncash contribution.)	15		\$ 28,8	85.	Payroll
No. Name, address, and ZIP + 4 Total contributions Type of contribution 16 Natural Resources Canada 9860 West Saanich Road \$_9,500. Person X 9860 West Saanich Road \$_9,500. Nocash □ (a) (b) (c) (d) National Oceanic and Atmospheric Admin. Person X 325 Broadway \$_40,764. Person X (a) (b) (c) (d) No. Name, address, and ZIP + 4 Person X 325 Broadway \$_40,764. Person Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Person X 108 Orange County Sanitation District (c) (d) Type of contribution 10844 Ellis Avenue \$_79,167. Person X Payroll Noncash □ (Complete Part II for noncash □ (Complete Part II for noncash □ 10844 Ellis Avenue \$_79,167. Person X Payroll □ Noncash □ (Complete Part II for noncash □ (Complete Part II for noncash □ Noncash □ (complete Part II for					
9860 West Saanich Road \$ 9,500. Payroll Sidney, BC, CANADA \$ 9,500. Complete Part II for noncash contributions.) (a) (b) (c) (d) No. National Oceanic and Atmospheric Payroll Noncash 17 Admin. Person X 325 Broadway \$ 40,764. Person Payroll Boulder, CO 80305 (c) (d) Noncash (a) (b) (c) (c) Person X Boulder, CO 80305 (c) (c) (d) Noncash (complete Part II for noncash contributions.) (a) (b) (c) (c) (d) (complete Part II for noncash contributions.) 18 Orange County Sanitation District \$ 79,167. Person X 10844 Ellis Avenue \$ 79,167. Payroll Noncash Fountain Valley, CA 92708-7018 \$ 79,167. (complete Part II for noncash contributions.)				ons	
No. Name, address, and ZIP + 4 Total contributions Type of contribution 17 Admin. Admin. Person X 325 Broadway \$ 40,764. Payroll Boulder, CO 80305 \$ (c) (d) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contributions.) 18 Orange County Sanitation District \$ 79,167. Person X 10844 Ellis Avenue \$ 79,167. Complete Part II for noncash Fountain Valley, CA 92708-7018 \$ 79,167. Complete Part II for noncash contributions.)	16	9860 West Saanich Road	\$9,5	500.	Payroll Noncash (Complete Part II for
17 National Oceanic and Atmospheric Admin. Person X Payroll 325 Broadway \$ 40,764. Boulder, CO 80305 \$ 000,764. (a) (b) No. (c) Name, address, and ZIP + 4 Total contributions 18 Orange County Sanitation District 10844 Ellis Avenue \$ 79,167. Fountain Valley, CA 92708-7018 \$ 79,167.					
325 Broadway \$ 40,764. Noncash Boulder, CO 80305 (c) (complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution 18 Orange County Sanitation District \$ 79,167. Person X 10844 Ellis Avenue \$ 79,167. Complete Part II for noncash contributions.) Fountain Valley, CA 92708-7018 \$ 79,167. Complete Part II for noncash contributions.)		National Oceanic and Atmospheric		ons	Person X
No. Name, address, and ZIP + 4 Total contributions Type of contribution 18 Orange County Sanitation District Person X 10844 Ellis Avenue \$ 79,167. Payroll Fountain Valley, CA 92708-7018 (Complete Part II for noncash contributions)	*		\$40,7	764.	Noncash (Complete Part II for
10844 Ellis Avenue \$				ons	
10844 Ellis Avenue \$	18	Orange County Sanitation District			
Fountain Valley, CA 92708-7018 noncash contributions.)		10844 Ellis Avenue	\$79,2	L67.	Noncash
		Fountain Valley, CA 92708-7018			noncash contributions.

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	B (Form 990, 990-EZ, or 990-PF) (2015)					Page 2
Name of or	ganization			Employ	er identification nur	nber
Monte	rey Bay Aquarium Research Institute			77	-0150580	
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	l space is nee	eded.			
(a) No.	(b) Name, address, and ZIP + 4	Total c	(c) contributio	ns	(d) Type of contr	ibution
19	University of British Columbia 3529 University Blvd Vancouver, BC, CANADA	\$	159,3	23.	Person [Payroll [Noncash [(Complete Part II noncash contribu	
(a) No.	(b) Name, address, and ZIP + 4	Total o	(c) contributio	ns	(d) Type of contr	ibution
20	University of Chicago 6030 S. Ellis Avenue Chicago, IL 60637	\$	120,7	77.	Person [Payroll [Noncash [(Complete Part I noncash contribu	
(a) No.	(b) Name, address, and ZIP + 4	Total	(c) contributio	ns	(d) Type of contr	ibution
21	University of South Florida 3702 Spectrum Blvd. Ste 165 Tampa, FL 33612	\$	128,6	60.	Person [Payroll [Noncash [(Complete Part I noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	Total	(c) contributio	ns	(d) Type of contr	ibution
22	Princeton University P.O. Box 36 Princeton, NJ 08544-2020	\$	765,2	58.	Person Payroll Noncash (Complete Part I noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	Total	(c) contributio	ns	(d) Type of contr	ibution
23	University of Southampton European Way Southampton, UNITED KINGDOM	\$	83,7	88.	Person Payroll Noncash (Complete Part I noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	Total	(c) contributio	ons	(d) Type of contr	ibution
<u>24</u>	So. Cal Coastal Water Research Project 3535 Harbor Blvd, Suite 110 Costa Mesa, CA 92626-2537	\$	95,2		Person Payroll Noncash (Complete Part noncash contrib	X I for
523452 10-2 25080		ey Bay			990, 990-EZ, or 990 Resea MBA	

Schedule	B (Form 990, 990-EZ, or 990-PF) (2015)				Page 2
Name of or	rganization		Employ	er identification nu	mber
Monte	rey Bay Aquarium Research Institute		77	7-0150580	
Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ons	(d) Type of contr	ibution
25	University of Hull, Research Funding Office Cottingham Road Hull, UNITED KINGDOM	\$\$183,8	<u>312.</u>	Person Payroll Noncash (Complete Part I noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ons	(d) Type of contr	ibution
		- _ \$		Person Payroll Noncash (Complete Part noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ons	(d) Type of contr	ribution
		- \$		Person Payroll Noncash (Complete Part noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributio	ons	(d) Type of cont	ribution
		- \$\$		Person Payroll Noncash (Complete Part noncash contrib	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	ons	(d) Type of cont	ribution
		- _ \$		Person Payroll Noncash (Complete Part noncash contrit	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributi	ons	(d) Type of cont	ribution
-		_ \$		Person Payroll Noncash (Complete Part noncash contril	and the second sec
523452 10-	28-15 20		e B (Form	(Complete Par	il

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	rey Bay Aquarium Research Institute		77-0150580
rt II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed	
(a) No. rom Part I	(b) Description of noncash property given		
		\$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	

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onter art III	ey Bay Aquarium Resear Exclusively religious, charitable, etc., cont	ch Institute	d in section 501(c)(7)	77 - 0150580 8). or (10) that total more than \$1.0
artm	the year from any one contributor. Complete completing Part III, enter the total of exclusively religio. Use duplicate copies of Part III if addition	columns (a) through (e) and the fol us, charitable, etc., contributions of \$1,000	owing line entry. For organ	nizations
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held
		·		
	Transferee's name, address, a	(e) Transfer of g nd ZIP + 4		of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held
		(e) Transfer of g		
	Transferee's name, address, a			of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held
		(e) Transfer of g		
	Transferee's name, address, a			of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held
		(e) Transfer of g		
	Transferee's name, address, a			of transferor to transferee
				edule B (Form 990, 990-EZ, or 990-F

Form 990-PF Intere	est on Saving	gs and Tempor	ary Cash In	vestments	Statement
Source		(a) Revenue Per Book		(b) vestment come	(c) Adjusted Net Income
Misc Late Payment F Wells Fargo General Acct Wells Fargo Money M	Checking	25. 87. 98.	25. 987. 4,398.	25 987 4,398	
Total to Part I, li	ne 3	5,4	10.	5,410.	5,410
Form 990-PF	Dividends	and Interest	from Secur	ities	Statement 2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Inves ment Inco	3
Bank of China Certificate of Deposit Bank of India Certificate of	1,125.	0.	1,125.	1,12	25. 1,125.
Deposit	1,250.	0.	1,250.	1,25	50. 1,250.
To Part I, line 4	2,375.	0.	2,375.	2,37	⁷ 5. 2,375.
Form 990-PF		Rental Incom	e		Statement 3
Kind and Location o	f Property			Activity Number	Gross Rental Income
Portions of MBARI F	acilities &	Pier		1 2	171,859.
Total to Form 990-P	F, Part I, l	ine 5a			171,859.
·					

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77-0150580

Monterey Bay Aquarium Research Insti	tute		77-0150580
Form 990-PF Gain or (Loss) f	rom Sale of a	Assets	Statement 4
(a) Description of Property Name of E	Buyer		Date Quired Date Sold
Trade-in of Multibeam Sonar Teledyne	Reson	Purchased 10/	/01/06 08/01/15
(b) (c) Gross Cost or Sales Price Other Basis	(d) Expense of	(e)	(f) Coir or Loss
	Sale	Deprec.	Gain or Loss
320,000. 0.	0.	0.	320,000.
Net Gain or Loss from Sale of Assets			320,000.
Capital Gains Dividends from Part IV			0.
Total to Form 990-PF, Part I, line 6a			320,000.
Form 990-PF Other	Income	· · · · ·	Statement 5
Description	(a) Revenue Per Books	(b) Net Invest ment Incom	-
Recycled Materials Earned Discounts Royalty Receipts Misc. Refunds Sale of Misc Items Wells Fargo VISA Revenue Share	2,600 1,512 268,863 79 3,080 11,982	2. 1. 268,86 5. 0.	0. 2,600. 0. 1,512. 51. 268,861. 0. 75. 0. 3,080. 0. 11,982.
Total to Form 990-PF, Part I, line 11	288,110		

Monterey	Bay	Aquarium	Research	Institute
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77-0150580

Form 990-PF	Legal	Fees	St	atement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Kennedy, Archer & Giffen Finch Montgomery Wright LLP Lumen Patent Firm The Wagner Law Group Miscellaneous Legal Fischer & Associates	6,080. 18,370. 10,280. 36,120. 2,807. 3,491.	0. 0. 0. 0. 0.	0. 0. 0. 0. 0.	6,080 18,370 10,280 37,407 2,807 3,491
- To Fm 990-PF, Pg 1, ln 16a	77,148.	0.	0.	78,435
Form 990-PF	Accounti	ng Fees	St	atement
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitabl Purposes
Deloitte & Touche LLP - Tax Review Ryan McDonald - Audit PricewaterhouseCoopers LLP - Audit	7,300. 17,300. 157,296.	0. 0. 0.	0. 0. 0.	7,300 17,300 157,296
 To Form 990-PF, Pg 1, ln 16b	181,896.	0.	0.	181,896
=				
Form 990-PF	Tax	es	St	atement
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitabl Purposes
	255. 5,052.	0.0.	0.0.	255 5,052
- To Form 990-PF, Pg 1, ln 18	5,307.	0.	0.	5,307
=				

77-0150580

Form 990-PF	Other E	xpenses		S	tatemen	t
	(a)	(b)	(c)	D))
	Expenses	Net Inves		usted	Chari	
Description	Per Books		5	Income	Purp	
Expensed Equipment	416,804.		0.	0.	408	,212
General & Lab Supplies	3,260,533.		0.	0.	3,262	
Recruitment	107,410.		0.	0.	107	
Freight & Postage	123,009.		0.	0.	123	
Outside Services - General Outside Services - Subawards	940,520.		0.	0.	1,173	
xternal Shiptime & Equip	1,976,857.		0.	0.	1,956	
Rental	58,616.		0.	0.		,908
nsurance	588,433.		0.	0.	588	
Maintenance & Repair	1,568,252.		0.	0.	1,546	
oyalty Expense BARI Ship/ROV/AUV Usage	94,523.	94,5		94,523.	108	
liscellaneous	-82,500.		0.	0.	-82	
	163,785.		0.	0.	165	,42
o Form 990-PF, Pg 1, ln 23	9,216,242.	94,5	23.	94,523.	9,441	,382
orm 990-PF Other Decrease	s in Net As	sets or Fu	nd Balance	es S	tatement	t 1
ffect of Actuarial Losses &	Amortization	n for Post	retirement		Amount	t
ffect of Actuarial Losses & enefit Plan		n for Post	retirement		Amount 3,351, 3,351,	,940
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31,646,000. 38,172,000.

EQUIPMENT - POSITIONING SOFTWARE OCEAN DEPLOYED EQUIPMENT SHIPS SHIPBOARD EQUIPMENT REMOTELY OPERATED VEHICLES ROV IMPROVEMENTS AUTONOMOUS UNDERWATER VEHICLES AUV IMPROVEMENTS FIXED ASSET PURCHASES IN PROCESS CONSTRUCTION IN PROCESS Total To Fm 990-PF, Part II, ln 14	125,206. $672,536.$ $26,232,173.$ $38,280,465.$ $4,564,093.$ $4,704,589.$ $6,134,583.$ $4,869,690.$ $4,641,597.$ $553,905.$ $3,756,695.$ $167,005,062.$	125,206. 633,125. 11,876,125. 33,720,646. 3,727,116. 4,560,968. 4,275,288. 4,561,950. 3,884,144. 0. 0. 116,306,914.	0. 39,411. 14,356,048. 4,559,819. 836,977. 143,621. 1,859,295. 307,740. 757,453. 553,905. 3,756,695. 50,698,148.
Form 990-PF Oth	er Liabilities		Statement 12
Description		BOY Amount	EOY Amount
Postretirement Benefit Liabilities	-	31,646,000.	38,172,000.

Total to Form 990-PF, Part II, line 22

Monterey Bay Aquarium Researc			7	7-0150580
Form 990-PF Part VIII - I Trustees a	ist of Officers, I and Foundation Mana	Directors	State	ement 13
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Applies To All Directors & Officers 7700 Sandholdt Road Moss Landing, CA 950399644	(See Statement 0.00	15) 0.	0.	0.
Julie Packard 7700 Sandholdt Road Moss Landing, CA 950399644	Chairman 4.00	0.	0.	0.
Dr. Joseph P. Allen 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	0.	0.	0.
Edward William Barnholt 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	1,500.	0.	0.
Dr. Francine Berman 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	4,500.	0.	0.
Dr. Joel Birnbaum 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Nancy Burnett 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	0.	0.	0.
Christopher Burnett 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	0.	0.	0.
Dr. Curtis Collins 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Dr. Susan Hackwood 7700 Sandholdt Road Moss Landing CA 950399644	Director 1.00	4,500.	0.	0.

Moss Landing, CA 950399644

Monterey Bay Aquarium Res	search Institute		7	7-0150580
Dr. Eric Hartwig 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	4,500.	0.	0.
Dr. G. Ross Heath 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Basilio Martinez 7700 Sandholdt Road Moss Landing, CA 950399644	Chief Financia 40.00	1 Officer 90,705.	8,042.	0.
Dean O. Morton 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Dr. Norman Pace 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
C. Michael Pinto 7700 Sandholdt Road Moss Landing, CA 950399644	Chief Financia 40.00		44,073.	0.
Dr. Karl Pister 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Dr. Chris Scholin 7700 Sandholdt Road Moss Landing, CA 950399644	President/CEO 40.00	307,296.	74,167.	0.
Dr. George N. Somero 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Dr. Robert C. Spindel 7700 Sandholdt Road Moss Landing, CA 950399644	Director 1.00	6,000.	0.	0.
Barbara P. Wright 7700 Sandholdt Road Moss Landing, CA 950399644	Director & Sec 1.00	retary 0.	0.	0.
Totals included on 990-PF,	Page 6, Part VIII	755,183.	126,282.	0.

30 Statement(s) 14, 15 2015.03001 Monterey Bay Aquarium Resea MBARI_1

10250803 353014 MBARI

Genera	l Explanation		1	Statement 15
Marine and Contraction of Contractio				-
Total to Form 990-PF, Pg 12, ln 1	L		288,110.	
Share		01	11,982.	
Sale of Misc Items Wells Fargo VISA Revenue		01	3,080.	
Misc. Refunds		01	75.	
Royalty Receipts		01 15	1,512. 268,861.	
Recycled Materials Earned Discounts		01	2,600.	
Description Code	Business Inc		Amount	tion Income
Bus	Unrelated	Excl	Excluded	Exempt Func-

Other Revenue

Form/Line Identifier

ADDITIONAL COMMENT FOR STATEMENT 13

Explanation:

Form 990-PF

FORM 990-PF, PART VIII, LINE 1, STATEMENT 13

In addition to the amount of compensation paid to each director and officer (if any), in 2014 MBARI paid D&O insurance premiums of \$39,590 (10/2014 - 9/2015) and in 2015 paid D&O premiums of \$41,491 (10/2015 -9/2016), of which \$40,065 is allocable to 2015 and to these individuals as a nontaxable working condition fringe benefit.

Barbara P. Wright is an officer and director of MBARI. Her firm, Finch Montgomery Wright LLP, provides legal services to MBARI. Fees for those services are paid to the firm and are for legal services, not for services in her capacity as an officer or director. Fees paid and expenses reimbursed to the firm in 2015 were \$18,370. This amount is included in the appropriate Statement pertaining to Legal Fees.

Statement 14

Related or

77-0150580

General Explanation

Form/Line Identifier

Tangible Property Elections

Explanation:

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Taxpayer is making the de minimis safe harbor election under Treas. Reg. 1.263(a)-1(f) for all eligible amounts paid or incurred during the taxable year.

Section 1.263(a)-3(n) Capitalization Election

Taxpayer hereby elects to capitalize repair and maintenance costs under Treas. Reg. 1.263(a)-3(n). The costs were incurred during the taxable year in the electing taxpayer's trade or business and the electing taxpayer treats such costs as capital expenditures on its books and records.

2015 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	LAND	063099		.000	16	4236219.			4236219			0
	BUILDINGS BUILDING	063099		.000	16	45388293.			45388293.	28415529.		0
3	IMPROVEMENTS FURNITURE &	063099		.000	16	5016744.			5016744.	4166489.		0
	FIXTURES	063099		.000	16	1202296.			1202296.	1200983.		0
5	VEHICLES	063099		.000	16	575,457.			575,457.	505,080.		0
6	EQUIPMENT - GENERAI	063099		.000	16	12442915.			12442915.	11532540.		0
	EQUIPMENT - OFFICE EQUIPMENT -	063099		.000	16	146,150.			146,150.	144,888.		0
8	COMPUTER EQUIPMENT - VIDEO &	063099		.000	16	1737725.			1737725.	1387124.		0
9	CAMERA EQUIPMENT - MACHINE	063099		.000	16	942,331.			942,331.	890,988.		0
10		063099		.000	16	781,400.			781,400.	698,725.		0
		063099		.000	16	125,206.			125,206.	125,206.		0.
	SOFTWARE DCEAN DEPLOYED	063099		.000	16	672,536.			672,536.	633,125.		0.
		063099		.000	16	26232173.			26232173.	11876125.		0.
14	SHIPS	063099		.000	16	38280465.			38280465.	33720646.		0.
	SHIPBOARD EQUIPMENT	063099		.000	16	4564093.			4564093.	3727116.		0.
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	REMOTELY OPERATED JEHICLES	063099		.000	16	4704589.			4704589.	4560968.		0.
100000000000000000000000000000000000000	ROV IMPROVEMENTS AUTONOMOUS	063099		.000	16	6134583.			6134583.	4275288.		0.
	JNDERWATER VEHICLES	063099		.000	16	4869690.			4869690.	4561950.		0.

528102 04-01-15

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2015 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

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8

sset No.	Description	Date Acquir	ed	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
		0630	99	-	.000	16	4641597.			4641597.	3884144.		
20P	IXED ASSET URCHASES IN PROCES ONSTRUCTION IN	0630	15		.000	16	553,905.			553,905.			
21P		0630	15		.000	16	3756695.			3756695.			
	epr						167005062		0.	167005062	116306914	0.	
								2010/11/2017					
	na fregor de se concelho i a deservição do restante e precise e maior a socio de secondor												
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528102 04-01-15

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form (Rev. Ja	3868 nuary 2014)	Application for I Exempt	Exten Orgai	sion of Time To File nization Return	e an	OMB No. 1545	5-1709
	t of the Treasury venue Service			lication for each return. instructions is at www.irs.gov/form	n8868 .		
 If you 	are filing for an Aut	omatic 3-Month Extension, comple	te only Pa	art I and check this box			X
 If you 	are filing for an Add	itional (Not Automatic) 3-Month Ex	tension,	complete only Part II (on page 2 of	this form).		
Do not c	omplete Part II unles	s you have already been granted	an automa	atic 3-month extension on a previou	sly filed Forr	n 8868.	
Electror	nic filing (e-file) . Yo	u can electronically file Form 8868 if y	you need	a 3-month automatic extension of til	me to file (6	months for a corpo	ration
required	to file Form 990-T),	or an additional (not automatic) 3-mo	nth exten	sion of time. You can electronically	file Form 886	8 to request an ex	tension
Of time to	o file any of the form	is listed in Part I or Part II with the ex	ception of	Form 8870, Information Return for	Transfers As	sociated With Cert	ain
visit www	v irs gov/efile and cl	which must be sent to the IRS in pap ick on e-file for Charities & Nonprofits	per format	(see instructions). For more details	on the elect	ronic filing of this fo	rm,
Part I		3-Month Extension of Time		submit original (no copies ne	odod)		
	ation required to file	Form 990-T and requesting an autor	matic 6-m	onth extension - check this box and			
Part I on		and requeeting an actor	natio o m	Shar extension - check this box and	complete		
All other	corporations (includ	ling 1120-C filers), partnerships, REM	IICs. and t	trusts must use Form 7004 to reque	st an extensi	on of time	
to file inc	come tax returns.		,			s identifying num	her
Type or	Name of exempt	organization or other filer, see instru	ctions.			dentification number	
print							. () 0.
File by the		Bay Aquarium Resea				77-015058	0
due date for		and room or suite no. If a P.O. box, s	ee instruc	tions.	Social secu	urity number (SSN)	
filing your return. See		dholdt Road					
instructions		st office, state, and ZIP code. For a fo		lress, see instructions.			
	Moss Lan	ding, CA 95039-964	44				
Enter the							
Enter the	e Return code for the	e return that this application is for (file	e a separa	te application for each return)			0 4
Applicat	ion		Deturn	Amplication			
Is For			Return	Application			Return
) or Form 990-EZ		01	Is For Form 990-T (corporation)			Code
Form 990			02	Form 1041-A			07 08
	20 (individual)		03	Form 4720 (other than individual)			08
Form 990			04	Form 5227			10
Form 990	D-T (sec. 401(a) or 40	08(a) trust)	05	Form 6069			11
Form 990	D-T (trust other than	above)	06	Form 8870			12
		Jim Rehkopf					
 Talank 	ooks are in the care	of ► <u>7700 Sandholdt</u>	Road			9-9644	
	none No. <u>831</u>			Fax No. ► 831-775-16	20		
 If this 	is for a Group Retur	ot have an office or place of business n, enter the organization's four digit (Froup Exe	Inted States, check this box			
box ►	If it is for part	of the group, check this box	and atta	ch a list with the names and ElNe of	t this is for the	ne whole group, ch	eck this
	quest an automatic	3-month (6 months for a corporation	required t	to file Form 990-T) extension of time	until	s the extension is to	or.
	August 15			tion return for the organization name		e extension	
is fo	or the organization's		5				
	X calendar year	2015 or					
▶[tax year beginr	ning	, an	d ending			
							P.
2 If th		n line 1 is for less than 12 months, ch	neck reaso	on: Initial return	Final return		
	_ Change in accou	<u> </u>					
		Forms 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any			
	nrefundable credits.				3a 3	\$6,	381.
		Forms 990-PF, 990-T, 4720, or 6069,					
		s made. Include any prior year overp			3b 9	\$6,	381.
		line 3b from line 3a. Include your pay onic Federal Tax Payment System). S					0
		nake an electronic funds withdrawal			<u>3c</u>	5 Corm 9070 50 (0.
instructio	ns.			org which this Portfi 6666, see Form 8	400-EU and	FOULD 08/9-EO TON	payment
LHA F	or Privacy Act and	Paperwork Reduction Act Notice,	see instru	uctions.		Form 8868 (Rev	1-2014
523841 04-01-15							. 12014)

33.1 2015.03001 Monterey Bay Aquarium Resea MBARI__1



Department of Treasury Internal Revenue Service Ogden UT 84201

Notice	CP211A	
Tax period	December 31,	2015
Notice date	April 18, 2016	
Employer ID number	77-0150580	
To contact us	Phone 1-877	829-5500
	FAX 801-620	-5555

Page 1 of 1

178251.497283.360060.23903 1 AT 0.416 373

MONTEREY BAY AQUARIUM RESEARCH INSTITUTE 7700 SANDHOLDT RD MOSS LANDING CA 95039-9644



178251

Important information about your December 31, 2015 Form 990PF

We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your December 31, 2015 Form 990PF. Your new due date is August 15, 2016.	What you need to do File your December 31, 2015 Form 990PF by August 15, 2016.	
	Visit www.irs.gov/charities to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.	
Additional information	 Visit www.irs.gov/cp211a. For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676). 	
	Keep this notice for your records.	

If you need assistance, please don't hesitate to contact us.